INVESTMENT STATISTICS REPORT

INTENTIONS 2006

MANITOBA
BUREAU OF STATISTICS

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PRICE: $50

FEBRUARY 23, 2006

PRIVATE AND PUBLIC INVESTMENT – INTENTIONS 2006

Statistics Canada has released first estimates of capital investment intentions for Canada and the provinces for 2006. Previously published data for 2004 and 2005 have also been revised effective with this release.

	2006 Intentions ($Millions)	2005 Preliminary Actual ($Millions)	Percent Change
Total Capital Investment	7,981.6	6,962.8	14.6
Private Capital Investment	5,732.3	5,192.5	10.4
Public Capital Investment	2,249.3	1,770.3	27.1
Manufacturing Investment	659.1	409.9	60.8

Total new capital investment in Manitoba is expected to reach $7.98 billion in 2006, up $1,018.8 million from the 2005 level of $6.96 billion. Manitoba's annual growth rate for 2006 is expected to be 14.6%, above the national gain of 6.1%

Since 2000, Manitoba total capital investment is estimated to have increased by 44.6%. This is slightly above the national increase of 44.5% and is the third best growth rate among the provinces. Alberta (76.2%) and British Columbia (57.5%) have higher growth than Manitoba.

Private sector capital spending for Manitoba is expected to grow by $539.8 million or 10.4% from 2005 to 2006, reaching a level of $5.73 billion. Private sector capital spending at the national level should grow by 5.1% this year.

Total new capital spending in manufacturing is expected to come in at $659.1 million, a 60.8% improvement from 2005. This is the first time manufacturing investment has increased in five years. Investment in Canada's manufacturing sector should increase by 3.4% in 2006, following an increase of 6.7% in 2005, a decrease of 4.2% in 2004 and an increase of 6.4% in 2003.

Areas of growth in 2006 compared with 2005 include manufacturing (up $249.2 million or 60.8%), Education Services (up $54.6 million or 37.6%), Public Administration (up $210.6 million or 31.3%) and Construction (up $48.1 million or 27.9%).

Public sector investment in Manitoba is expected to rise by $479.0 million to $2.25 billion in 2006, an increase of 27.1% over last year. Nationally spending is expected to grow by 10.4%.

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CHART 1
TOTAL CAPITAL INVESTMENT BY PROVINCE
(PERCENT CHANGE 2006/05)

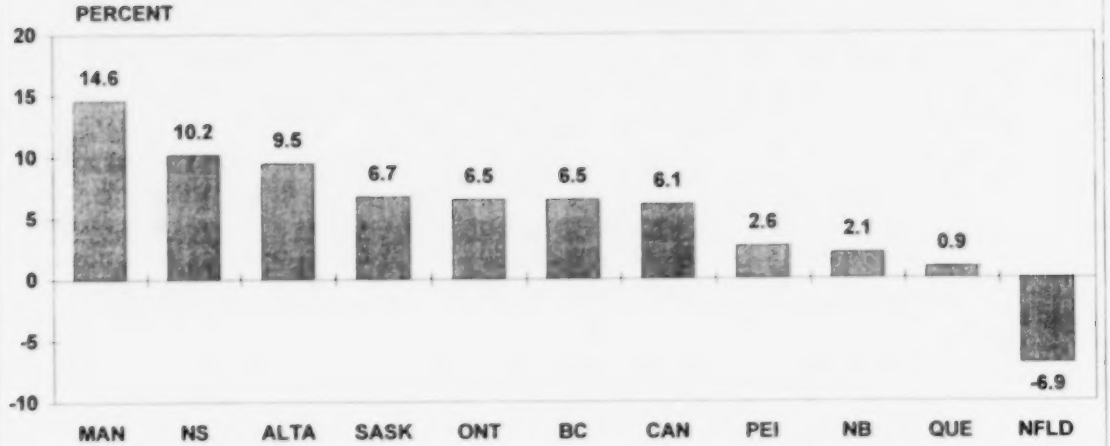
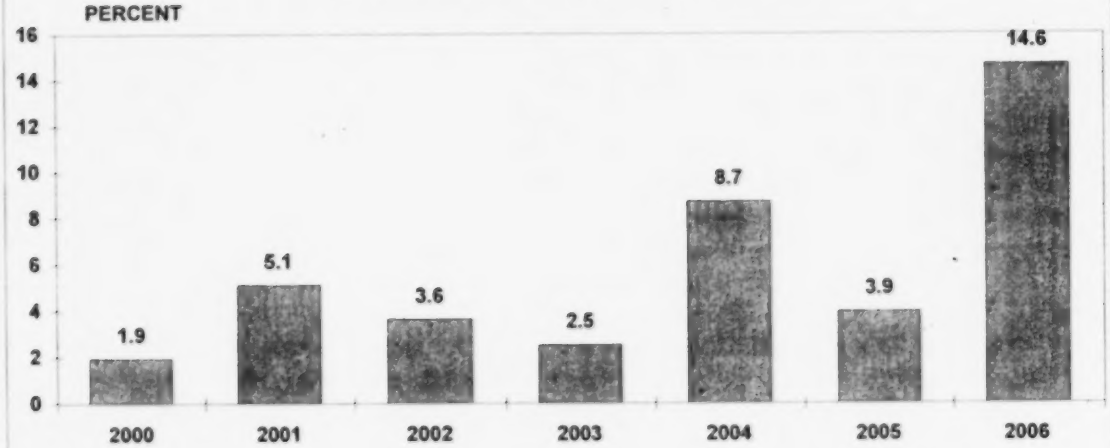


CHART 2
MANITOBA TOTAL CAPITAL INVESTMENT
(PERCENT CHANGE 2000 - 2006)



DATA SOURCE: STATISTICS CANADA

MANITOBA BUREAU OF STATISTICS
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CHART 3
PRIVATE CAPITAL INVESTMENT BY PROVINCE
(PERCENT CHANGE 2006/05)

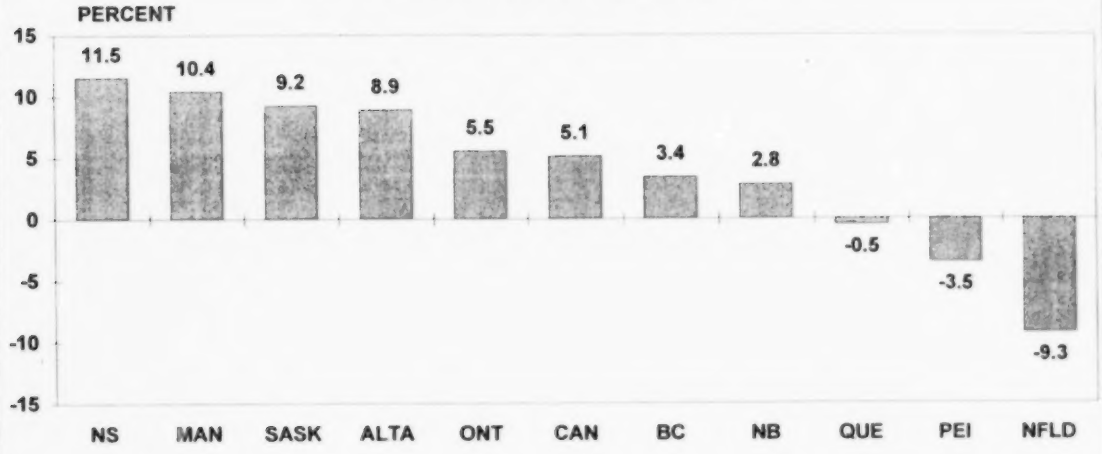
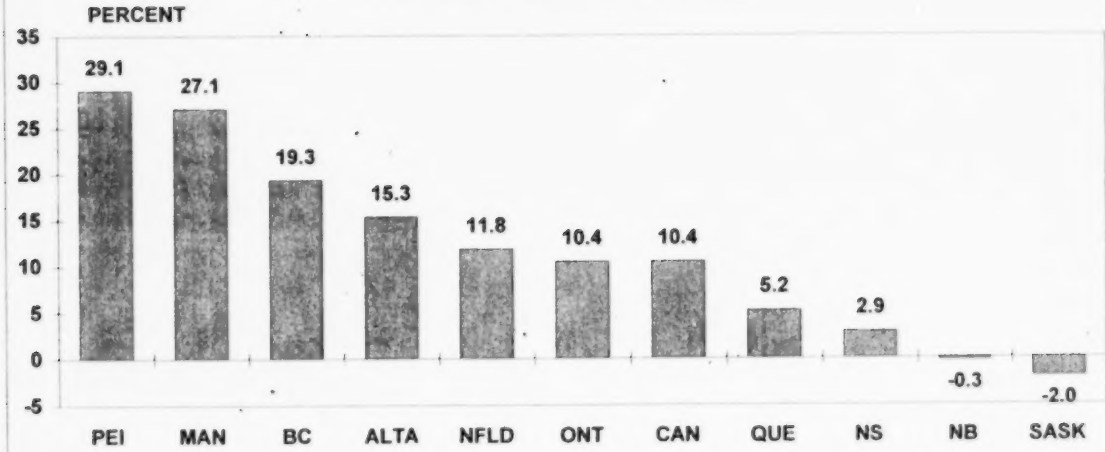


CHART 4
PUBLIC CAPITAL INVESTMENT BY PROVINCE
(PERCENT CHANGE 2006/05)



DATA SOURCE: STATISTICS CANADA

MANITOBA BUREAU OF STATISTICS
FEBRUARY 23, 2006

TABLE 1: MANITOBA CAPITAL INVESTMENT BY INDUSTRY (MILLIONS OF DOLLARS)

	2000	2001	2002	2003	2004	2005	2006
AGRIC, FORESTRY, FISHING & HUNTING	399.6	355.6	436.8	414.4	381.2	379.0	378.3
MINING & OIL & GAS EXTRACTION	238.5	250.9	266.0	285.4	250.9	319.4	365.8
UTILITIES	405.4	524.0	500.3	475.2	574.1	795.4	971.2
CONSTRUCTION	103.3	135.0	142.4	149.9	167.8	172.2	220.3
MANUFACTURING	671.9	583.7	551.7	461.4	449.1	409.9	659.1
WHOLESALE TRADE	145.1	142.2	152.6	165.5	167.9	149.8	148.4
RETAIL TRADE	250.6	209.8	173.6	269.2	306.4	252.6	306.1
TRANSPORTATION & WAREHOUSING	377.2	422.2	387.3	401.2	375.5	473.1	591.0
INFORMATION & CULTURAL INDUSTRIES	251.9	364.0	355.8	299.1	298.2	300.1	276.7
FINANCE & INSURANCE	406.3	407.0	446.2	407.5	518.3	502.4	549.1
REAL ESTATE & RENTAL & LEASING	260.5	240.2	344.6	293.6	239.4	244.9	241.4
PROF, SCIENTIFIC, & TECHNICAL SERV	120.7	94.0	74.8	89.7	109.6	121.2	108.5
EDUCATION SERVICES	119.8	149.5	142.7	155.4	163.9	145.3	199.9
HEALTH CARE & SOCIAL ASSISTANCE	204.9	159.2	152.9	213.3	203.8	181.0	145.4
OTHER SERVICES[1]	139.8	186.4	177.1	206.0	327.6	252.3	236.8
PUBLIC ADMINISTRATION[2]	513.3	560.0	570.8	619.2	647.6	672.1	882.7
HOUSING	911.6	1,018.9	1,136.9	1,256.8	1,517.6	1,592.1	1,700.9
TOTAL CAPITAL INVESTMENT	**5,520.4**	**5,802.6**	**6,012.5**	**6,162.8**	**6,698.9**	**6,962.8**	**7,981.6**
PRIVATE CAPITAL INVESTMENT	**4,210.9**	**4,442.0**	**4,649.2**	**4,720.7**	**5,082.0**	**5,192.5**	**5,732.3**
PUBLIC CAPITAL INVESTMENT	**1,309.5**	**-1,360.6**	**1,363.3**	**1,442.1**	**1,616.9**	**1,770.3**	**2,249.3**
			ANNUAL PERCENT CHANGE				
AGRIC, FORESTRY, FISHING & HUNTING	25.0	-11.0	22.8	-5.1	-8.0	-0.6	-0.2
MINING & OIL & GAS EXTRACTION	83.3	5.2	6.0	7.3	-12.1	27.3	14.5
UTILITIES	-5.9	29.3	-4.5	-5.0	20.8	38.5	22.1
CONSTRUCTION	-6.2	30.7	5.5	5.3	11.9	2.6	27.9
MANUFACTURING	16.6	-13.1	-5.5	-16.4	-2.7	-8.7	60.8
WHOLESALE TRADE	-25.6	-2.0	7.3	8.5	1.5	-10.8	-0.9
RETAIL TRADE	55.6	-16.3	-17.3	55.1	13.8	-17.6	21.2
TRANSPORTATION & WAREHOUSING	-43.5	11.9	-8.3	3.6	-6.4	26.0	24.9
INFORMATION & CULTURAL INDUSTRIES	10.2	44.5	-2.3	-15.9	-0.3	0.6	-7.8
FINANCE & INSURANCE	13.5	0.2	9.6	-8.7	27.2	-3.1	9.3
REAL ESTATE & RENTAL & LEASING	1.5	-7.8	43.5	-14.8	-18.5	2.3	-1.4
PROF, SCIENTIFIC, & TECHNICAL SERV	71.9	-22.1	-20.4	19.9	22.2	10.6	-10.5
EDUCATION SERVICES	5.9	24.8	-4.5	8.9	5.5	-11.3	37.6
HEALTH CARE & SOCIAL ASSISTANCE	10.7	-22.3	-4.0	39.5	-4.5	-11.2	-19.7
OTHER SERVICES[1]	-26.5	33.3	-5.0	16.3	59.0	-23.0	-6.1
PUBLIC ADMINISTRATION[2]	-9.8	9.1	1.9	8.5	4.6	3.8	31.3
HOUSING	6.8	11.8	11.6	10.5	20.8	4.9	6.8
TOTAL CAPITAL INVESTMENT	**1.9**	**5.1**	**3.6**	**2.5**	**8.7**	**3.9**	**14.6**
PRIVATE CAPITAL INVESTMENT	**4.7**	**5.5**	**4.7**	**1.5**	**7.7**	**2.2**	**10.4**
PUBLIC CAPITAL INVESTMENT	**-6.1**	**3.9**	**0.2**	**5.8**	**12.1**	**9.5**	**27.1**

1) Other services include: i. management of companies and enterprises, ii. administration, support, waste management and remedial services, iii. arts, entertainment and recreation, iv. accommodation and food services, and v. industries not included elswhere. Other services excludes public administration.

2) Includes federal, provincial, territorial, local, regional and aboriginal capital expenditures on public administration.

DATA SOURCE: STATISTICS CANADA

MANITOBA BUREAU OF STATISTICS

2004 ACTUAL; 2005 PRELIMINARY ACTUAL; 2006 INTENTIONS.

February 23, 2006

TABLE 2: TOTAL CAPITAL INVESTMENT BY PROVINCE (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1995	4,008.9	138,554.5	2,984.3	591.7	3,068.1	2,644.0	27,096.0	50,096.2	5,131.4	21,346.7	20,591.3
1996	4,225.6	142,189.6	2,457.2	481.8	3,116.8	2,826.1	28,301.7	52,461.4	5,796.3	22,012.1	19,407.9
1997	5,039.2	168,173.0	2,788.0	467.8	4,059.2	2,740.4	30,677.2	61,552.5	7,626.5	29,610.2	22,551.7
1998	5,054.5	174,782.9	2,824.8	494.3	4,340.4	3,111.3	33,130.2	63,943.2	6,620.0	33,253.7	20,818.9
1999	5,415.7	184,608.5	3,610.5	549.0	5,295.7	3,979.0	35,345.6	69,628.3	6,857.1	31,684.1	21,151.7
2000	5,520.4	194,926.2	3,399.4	596.4	4,710.8	4,086.7	36,487.4	72,439.4	7,092.6	37,474.3	21,799.1
2001	5,802.6	206,870.6	3,371.3	616.4	5,186.6	3,492.9	37,558.9	76,089.2	7,135.7	42,238.2	23,414.3
2002	6,012.5	213,978.7	3,361.3	639.1	5,890.2	3,548.5	40,742.8	78,733.4	6,760.1	42,643.6	23,731.6
2003	6,162.8	224,849.7	3,711.9	677.0	5,654.1	3,980.2	43,485.4	82,225.7	7,242.4	44,743.9	25,434.1
2004	6,698.9	247,881.7	4,243.2	723.6	5,696.9	4,404.7	49,767.2	86,278.2	7,466.9	50,807.7	29,664.7
2005	6,962.8	265,511.7	4,317.9	768.3	5,922.5	4,648.1	50,275.0	89,718.2	7,807.3	60,316.9	32,256.7
2006	7,981.6	281,633.2	4,018.3	788.6	6,524.7	4,743.9	50,728.4	95,544.1	8,333.3	66,023.6	34,344.1

	ANNUAL PERCENT CHANGE										MANITOBA RANK
1996	5.4	2.6	-17.7	-18.6	1.6	6.9	4.4	4.7	13.0	3.1	-5.7	3
1997	19.3	18.3	13.5	-2.9	30.2	-3.0	8.4	17.3	31.6	34.5	16.2	4
1998	0.3	3.9	1.3	5.7	6.9	13.5	8.0	3.9	-13.2	12.3	-7.7	8
1999	7.1	5.6	27.8	11.1	22.0	27.9	6.7	8.9	3.6	-4.7	1.6	6
2000	1.9	5.6	-5.8	8.6	-11.0	2.7	3.2	4.0	3.4	18.3	3.1	8
2001	5.1	6.1	-0.8	3.4	10.1	-14.5	2.9	5.0	0.6	12.7	7.4	4
2002	3.6	3.4	-0.3	3.7	13.6	1.6	8.5	3.5	-5.3	1.0	1.4	4
2003	2.5	5.1	10.4	5.9	-4.0	12.2	6.7	4.4	7.1	4.9	7.2	9
2004	8.7	10.2	14.3	6.9	0.8	10.7	14.4	4.9	3.1	13.6	16.6	6
2005	3.9	7.1	1.8	6.2	4.0	5.5	1.0	4.0	4.6	18.7	8.7	8
2006	14.6	6.1	-6.9	2.6	10.2	2.1	0.9	6.5	6.7	9.5	6.5	1

DATA SOURCE: STATISTICS CANADA

NOTE: RANKING IS IN DESCENDING ORDER FROM HIGHEST TO LOWEST.
2004 ACTUAL; 2005 PRELIMINARY ACTUAL; 2006 INTENTIONS.

MANITOBA BUREAU OF STATISTICS
FEBRUARY 23, 2006

TABLE 3: MANUFACTURING CAPITAL INVESTMENT BY PROVINCE (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1995	452.4	17,257.9	89.4	31.1	228.1	414.8	3,883.5	8,719.7	239.3	1,361.3	1,828.9
1996	516.2	18,369.2	89.5	34.7	348.4	513.2	4,242.5	9,435.2	249.3	1,303.8	1,634.1
1997	673.5	20,533.3	114.8	31.7	904.6	406.0	4,533.3	10,227.6	328.6	1,617.6	1,694.5
1998	589.4	21,605.4	183.6	60.9	339.8	504.9	4,983.8	10,838.4	405.7	2,478.6	1,218.3
1999	576.0	22,473.3	141.4	49.6	409.5	842.0	6,078.8	10,197.5	366.0	2,482.5	1,327.9
2000	671.9	23,119.0	150.7	29.7	416.9	947.0	6,735.1	9,505.4	508.9	2,713.8	1,434.7
2001	583.7	19,760.9	165.0	41.3	488.2	416.2	5,290.4	9,200.3	426.9	1,843.2	1,303.6
2002	551.7	18,345.8	156.9	36.7	451.7	347.5	4,489.7	8,999.6	636.4	1,573.2	1,098.3
2003	461.4	19,514.9	136.1	60.0	435.0	449.3	5,081.4	9,426.6	713.9	1,567.3	1,176.4
2004	449.1	18,694.1	175.0	74.3	388.3	472.4	4,713.1	8,951.5	256.1	1,745.5	1,466.9
2005	409.9	19,949.2	116.3	54.6	411.4	608.4	4,437.9	9,421.8	297.6	2,554.4	1,633.4
2006	659.1	20,636.4	134.2	72.8	604.5	465.3	4,424.1	9,598.8	376.7	2,772.3	1,525.7

	ANNUAL PERCENT CHANGE										MANITOBA RANK
1996	14.1	6.4	0.1	11.6	52.7	23.7	9.2	8.2	4.2	-4.2	-10.7	3
1997	30.5	11.8	28.3	-8.6	159.6	-20.9	6.9	8.4	31.8	24.1	3.7	3
1998	-12.5	5.2	59.9	92.1	-62.4	24.4	9.9	6.0	23.5	53.2	-28.1	8
1999	-2.3	4.0	-23.0	-18.6	20.5	66.8	22.0	-5.9	-9.8	0.2	9.0	6
2000	16.6	2.9	6.6	-40.1	1.8	12.5	10.8	-6.8	39.0	9.3	8.0	2
2001	-13.1	-14.5	9.5	39.1	17.1	-56.1	-21.5	-3.2	-16.1	-32.1	-9.1	6
2002	-5.5	-7.2	-4.9	-11.1	-7.5	-16.5	-15.1	-2.2	49.1	-14.6	-15.7	4
2003	-16.4	6.4	-13.3	63.5	-3.7	29.3	13.2	4.7	12.2	-0.4	7.1	10
2004	-2.7	-4.2	28.6	23.8	-10.7	5.1	-7.2	-5.0	-64.1	11.4	24.7	6
2005	-8.7	6.7	-33.5	-26.5	5.9	28.8	-5.8	5.3	16.2	46.3	11.4	8
2006	60.8	3.4	15.4	33.3	46.9	-23.5	-0.3	1.9	26.6	8.5	-6.6	1

DATA SOURCE: STATISTICS CANADA

NOTE: RANKING IS IN DESCENDING ORDER FROM HIGHEST TO LOWEST.
2004 ACTUAL; 2005 PRELIMINARY ACTUAL; 2006 INTENTIONS.

MANITOBA BUREAU OF STATISTICS
FEBRUARY 23, 2006

TABLE 4: PRIVATE CAPITAL INVESTMENT BY PROVINCE (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1995	2,841.4	108,993.4	2,223.6	496.4	2,342.9	1,810.2	18,764.0	39,630.8	4,086.5	19,361.5	16,810.6
1996	3,136.9	114,624.2	2,106.7	383.3	2,509.5	2,078.5	20,733.9	42,365.9	4,922.7	20,262.5	15,343.6
1997	3,940.3	141,296.9	2,422.7	343.4	3,443.4	2,028.0	24,048.7	50,977.1	6,621.3	27,729.4	18,931.0
1998	3,980.3	147,093.9	2,424.5	381.6	3,811.6	2,432.0	25,817.4	53,484.6	5,532.7	31,171.1	17,102.9
1999	4,021.6	153,691.7	2,999.7	433.0	4,793.6	3,092.4	28,523.0	57,481.9	5,625.2	29,182.6	16,758.1
2000	4,210.9	162,340.2	2,695.4	477.3	4,227.7	3,201.9	29,228.3	59,751.3	5,889.4	34,450.4	17,157.6
2001	4,442.0	170,744.1	2,655.0	479.3	4,516.8	2,696.8	29,358.2	61,893.5	5,574.2	38,621.6	18,893.8
2002	4,649.2	174,397.9	2,586.7	473.4	4,947.9	2,745.6	31,039.6	63,833.2	5,231.1	38,303.4	19,061.1
2003	4,720.7	184,056.9	3,221.0	520.2	4,688.1	2,928.9	33,422.7	65,791.1	5,908.1	40,952.3	20,823.1
2004	5,082.0	204,246.6	3,843.3	613.7	4,798.9	3,239.9	38,553.3	69,645.0	6,028.4	46,467.3	24,312.4
2005	5,192.5	217,295.8	3,838.1	622.7	4,985.2	3,536.6	37,829.4	72,197.3	6,066.9	54,977.0	26,037.3
2006	5,732.3	228,390.5	3,482.0	600.7	5,560.5	3,635.4	37,641.1	76,193.7	6,627.9	59,864.7	26,922.9

	ANNUAL PERCENT CHANGE										MANITOBA RANK
1996	10.4	5.2	-5.3	-22.8	7.1	14.8	10.5	6.9	20.5	4.7	-8.7	4
1997	25.6	23.3	15.0	-10.4	37.2	-2.4	16.0	20.3	34.5	36.9	23.4	4
1998	1.0	4.1	0.1	11.1	10.7	19.9	7.4	4.9	-16.4	12.4	-9.7	7
1999	1.0	4.5	23.7	13.5	25.8	27.2	10.5	7.5	1.7	-6.4	-2.0	8
2000	4.7	5.6	-10.1	10.2	-11.8	3.5	2.5	3.9	4.7	18.1	2.4	3
2001	5.5	5.2	-1.5	0.4	6.8	-15.8	0.4	3.6	-5.4	12.1	10.1	4
2002	4.7	2.1	-2.6	-1.2	9.5	1.8	5.7	3.1	-6.2	-0.8	0.9	3
2003	1.5	5.5	24.5	9.9	-5.3	6.7	7.7	3.1	12.9	6.9	9.2	9
2004	7.7	11.0	19.3	18.0	2.4	10.6	15.4	5.9	2.0	13.5	16.8	7
2005	2.2	6.4	-0.1	1.5	3.9	9.2	-1.9	3.7	0.6	18.3	7.1	6
2006	10.4	5.1	-9.3	-3.5	11.5	2.8	-0.5	5.5	9.2	8.9	3.4	2

DATA SOURCE: STATISTICS CANADA

NOTE: RANKING IS IN DESCENDING ORDER FROM HIGHEST TO LOWEST.
2004 ACTUAL; 2005 PRELIMINARY ACTUAL; 2006 INTENTIONS.

MANITOBA BUREAU OF STATISTICS
FEBRUARY 23, 2006

TABLE 5: PUBLIC CAPITAL INVESTMENT BY PROVINCE (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1995	1,167.4	29,561.1	760.6	95.2	725.3	833.8	8,332.0	10,465.3	1,044.9	1,985.3	3,780.7
1996	1,088.7	27,565.3	350.4	98.4	607.4	747.7	7,567.8	10,095.5	873.6	1,749.6	4,064.5
1997	1,098.9	26,876.1	365.3	124.4	615.8	712.5	6,628.6	10,575.4	1,005.2	1,880.8	3,620.8
1998	1,074.1	27,689.0	400.3	112.7	528.9	679.3	7,312.8	10,458.5	1,087.3	2,082.5	3,716.1
1999	1,394.1	30,916.7	610.8	116.0	502.1	886.5	6,822.6	12,146.3	1,231.8	2,501.5	4,393.6
2000	1,309.5	32,586.1	704.0	119.1	483.1	884.8	7,259.1	12,688.1	1,203.1	3,023.9	4,641.4
2001	1,360.6	36,126.4	716.3	137.1	669.8	796.0	8,200.7	14,195.6	1,561.5	3,616.6	4,520.4
2002	1,363.3	39,580.9	774.6	165.7	942.3	802.8	9,703.1	14,900.2	1,529.0	4,340.3	4,670.5
2003	1,442.1	40,792.8	490.9	156.7	966.1	1,051.2	10,062.7	16,434.6	1,334.2	3,791.6	4,611.1
2004	1,616.9	43,635.2	399.9	109.9	897.9	1,164.8	11,213.9	16,633.2	1,438.5	4,340.4	5,352.2
2005	1,770.3	48,215.9	479.8	145.6	937.4	1,111.5	12,445.6	17,520.9	1,740.4	5,339.9	6,219.4
2006	2,249.3	53,242.8	536.4	187.9	964.2	1,108.5	13,087.3	19,350.4	1,705.4	6,158.9	7,421.2

	ANNUAL PERCENT CHANGE										MANITOBA RANK
1996	-6.7	-6.8	-53.9	3.4	-16.3	-10.3	-9.2	-3.5	-16.4	-11.9	7.5	4
1997	0.9	-2.5	4.3	26.4	1.4	-4.7	-12.4	4.8	15.1	7.5	-10.9	7
1998	-2.3	3.0	9.6	-9.4	-14.1	-4.7	10.3	-1.1	8.2	10.7	2.6	7
1999	29.8	11.7	52.6	2.9	-5.1	30.5	-6.7	16.1	13.3	20.1	18.2	3
2000	-6.1	5.4	15.3	2.7	-3.8	-0.2	6.4	4.5	-2.3	20.9	5.6	10
2001	3.9	10.9	1.7	15.1	38.6	-10.0	13.0	11.9	29.8	19.6	-2.6	7
2002	0.2	9.6	8.1	20.9	40.7	0.9	18.3	5.0	-2.1	20.0	3.3	9
2003	5.8	3.1	-36.6	-5.4	2.5	30.9	3.7	10.3	-12.7	-12.6	-1.3	3
2004	12.1	7.0	-18.5	-29.9	-7.1	10.8	11.4	1.2	7.8	14.5	16.1	3
2005	9.5	10.5	20.0	32.5	4.4	-4.6	11.0	5.3	21.0	23.0	16.2	7
2006	27.1	10.4	11.8	29.1	2.9	-0.3	5.2	10.4	-2.0	15.3	19.3	2

DATA SOURCE: STATISTICS CANADA

NOTE: RANKING IS IN DESCENDING ORDER FROM HIGHEST TO LOWEST.
2004 ACTUAL; 2005 PRELIMINARY ACTUAL; 2006 INTENTIONS.

MANITOBA BUREAU OF STATISTICS
FEBRUARY 23, 2006

Manitoba